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PRIVATE AND CONFIDENTIAL

To: The Directors

Brewin Dolphin Holdings plc

12 Smithfield Street

London

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United Kingdom

22 April 2022

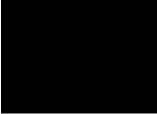
Dear Sir/Madam

RECOMMENDED CASH ACQUISITION OF BREWIN DOLPHIN HOLDINGS PLC ("BREWIN DOLPHIN") BY RBC WEALTH MANAGEMENT (JERSEY) HOLDINGS LIMITED ("BIDCO"), AN INDIRECT WHOLLY-OWNED SUBSIDIARY OF ROYAL BANK OF CANADA, TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT UNDER PART 26 OF THE COMPANIES ACT 2006 (THE "OFFER").

We refer to the scheme document (the "**Scheme Document**") to be sent to Brewin Dolphin shareholders on or around 22 April 2022 in connection with the Offer.

We hereby consent to the inclusion in the Scheme Document of the references to our name in the form and context in which they appear.

Yours faithfully



Director

For and on behalf of Barclays Bank PLC, acting through its Investment Bank