



BREWIN DOLPHIN



OXFORD

BREWIN DOLPHIN INVESTMENT IN OXFORD

We believe that the investment advice you receive should be as individual as your financial needs. At Brewin Dolphin, we have worked this way for generations, providing tailored solutions that help our clients to create and preserve wealth.

Today, we are putting that accumulated experience to work for many thousands of clients, including private clients, charities and pension funds. We are one of the largest independent private client investment managers in the UK and look after more than £23 billion in investments from offices throughout the UK and Channel Islands.

Global Opportunities with a Local Service

The investment opportunities market is a complex and dynamic place. There is a vast array of opportunities to invest across different geographic regions, industries and instruments. Whether you want high growth and are prepared for the inherent associated risks, or just want capital protection and a steady income, there will be a solution that is right for you.

The skills and experience of our investment managers enable them to select from the vast array of investment options to devise and manage a portfolio that is right for you. With the support of extensive infrastructure and resources, the investment manager is in the right position to offer you comprehensive and personal management of your investments.

The office has a highly experienced investment team, which has worked together for many years and has built a strong reputation with clients in and around the Oxfordshire area.

Our Investment Service

- Discretionary or advisory portfolio management services for a wide range of clients, including individuals, trusts, charities and professional intermediaries
- The provision of tailored solutions that match client risk and objectives with an appropriate asset allocation. This may include fixed interest, direct equities, collective funds and investments in overseas markets. Where appropriate, other 'non-market correlated' assets such as property funds and structured products may be considered
- Expertise in tax-effective structures such as ISAs and offshore bonds
- Pensions planning, administration and investment management
- Financial planning, including inheritance tax solutions, life assurance, school fees planning and capital gains tax mitigation

The value of investments and any income from them can fall and you may get back less than you invested. Any tax allowances or thresholds mentioned are based on personal circumstances and current legislation which is subject to change.

For more information contact **Jeremy Harben** on **0845 213 1510** or jeremy.harben@brewin.co.uk.

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Chris Meecham
Divisional Director

Chris started his career in stockbroking at Quilter Goodison in 1987. He moved from London to Oxford in 1994 to work for Brown Shipley's local office in Oxford, before joining Brewin Dolphin in 2007. He is a Fellow of the Chartered Institute for Securities & Investment and looks after investments for private clients, trusts and pensions.



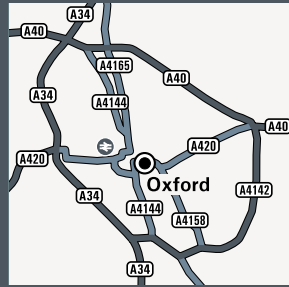
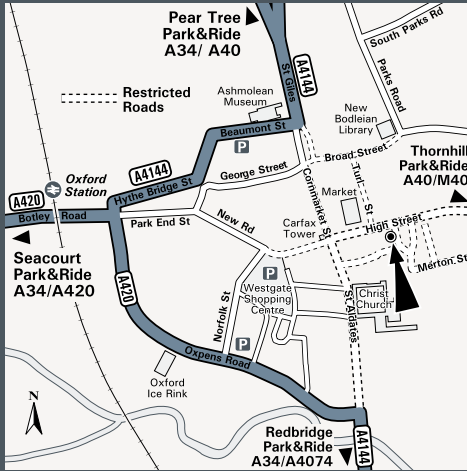
Jeremy Harben
Divisional Director

Jeremy is a Divisional Director of Brewin Dolphin and a Fellow of the Chartered Institute for Securities & Investment. He began his career in London at Jupiter Asset Management after completing an Honours degree in Accounting and Finance. He then spent six years at Capel Cure Sharp before helping to set up Brewin Dolphin's Oxford office in 2006. Jeremy manages discretionary and advisory portfolios for private clients, family trusts, SIPPs and charities.



Hans Price
Divisional Director

Hans began his career with the traditional stockbroker Albert E Sharp in 1994. After heading the international dealing desk, he moved to the Oxford Office of the newly formed Capel Cure Sharp in 1999, to manage discretionary and advisory private client portfolios. He joined Brewin Dolphin as Divisional Director in 2006, helping to set up the Oxford office. Hans manages a wide range of portfolios for individuals, trusts, pensions and charities and is a Member of the Chartered Institute for Securities & Investment.



4 King Edward Street,
Oxford, OX1 4HS

UK
T 0845 213 1510
F 0845 213 1511

E info@brewin.co.uk
W brewin.co.uk

Train: Oxford station is a 15 minute walk from our office

Bus: The Park and Ride service is suitable from most directions

Parking: Approach the City from the North, South or West via the Ring Road. Parking in Oxford city centre is limited. Five Park and Ride sites are located around the city. There are access restrictions for cars within the city centre, particularly for traffic coming into the centre from the East, along the High Street.

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| Aberdeen | Leicester |
| Belfast | Lincoln |
| Birmingham | Llandudno |
| Bradford | London |
| Brighton | Lymington |
| Cardiff | Manchester |
| Cheltenham | Marlborough |
| Chester | Newcastle |
| Dorchester | Norwich |
| Dumfries | Nottingham |
| Dundee | Oxford |
| Edinburgh | Plymouth |
| Elgin | Reigate |
| Exeter | Shrewsbury |
| Glasgow | Stoke-on-Trent |
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W brewin.co.uk
E info@brewin.co.uk