



BREWIN DOLPHIN



GLASGOW

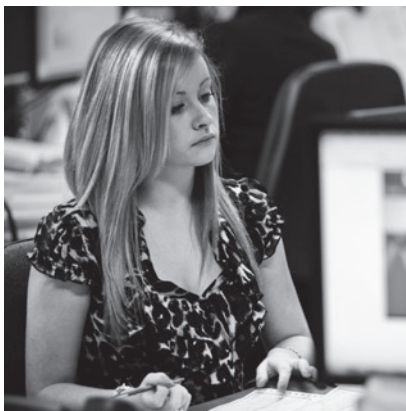
Individually Crafted
Investment Solutions

IN GLASGOW

We believe that the investment advice you receive should be as individual as your financial needs. At Brewin Dolphin in Glasgow, we have developed an integrated service that combines both investment management and financial planning expertise to provide tailored solutions to help our clients create and preserve wealth.

You also have the reassurance that comes from our position as one of the largest independent private client investment managers in the UK, looking after £20 billion in investments on behalf of private clients, charities and pension funds from offices throughout the UK and Channel Islands.





Life today is complicated. The increasing number of calls on your time, proliferation of opportunities and the growth in regulation can be at best tedious, and at worst overwhelming. When it comes to financial matters, no one can afford to be complacent.

The skills and experience of our Investment Managers enable them to select from a myriad of investment options to devise and manage a portfolio that is suitable for you.

The Glasgow office has a highly experienced team which has worked together for a number of years, building a strong reputation with clients in and around Glasgow and elsewhere in the country, providing bespoke portfolio management services and unbiased financial advice.

OUR INVESTMENT SERVICES

- Building and managing a **bespoke investment portfolio** to meet personal objectives. This can include shares, fixed interest stocks, funds, overseas investments, property funds and other specialist funds.
 - **Managing your funds** from the Glasgow office by our team of experienced Investment Managers who will always be available to you.
 - Maximising your annual Capital Gains Tax allowance and making the most of your **annual allowances** through tax efficient ISAs. If you already have ISAs with different managers, we can assess the suitability of amalgamating them. Please note, your existing plan manager may charge for transferring an ISA to us.
 - Specialising in managing clients' monies to meet their **individual needs for income and growth**. The Glasgow office has clients across the UK and overseas, including individuals, trusts, pensions and charities.
 - We specialise in managing pension funds on behalf of clients who hold **SIPPs** and **SSASs**.
- The value of investments and any income from them can fall and you may get back less than you invested.
- No investment or service is suitable in all cases and if you have any doubts please contact us.







DO ANY OF THESE SOUND FAMILIAR?

I wish someone could look after my shares for me.

It would be nice to have my own personal Investment Manager I can talk to.

I have just inherited some money – how can I use it wisely?

What are Self Invested Personal Pensions (SIPPS) – should I have one?

I'm not sure that my current investments are best placed to achieve my financial goals.

How can I minimise my Inheritance Tax liability?

I have many different ISAs, how do I consolidate them?

Can I stop paying Capital Gains Tax?

What is the best way to help with my children/grandchildren's school fees?

My parents are going into a nursing home, what do I need to do financially?

Where can I have a free, no obligation talk with an expert Investment Manager?

We have the expertise to assist with these scenarios and many more.



BREWIN DOLPHIN

Aberdeen	Leeds
Belfast	Leicester
Birmingham	Lincoln
Bradford	Llandudno
Brighton	London
Cardiff	Lymington
Cheltenham	Manchester
Chester	Marlborough
Dorchester	Newcastle
Dumfries	Norwich
Dundee	Nottingham
Edinburgh	Oxford
Elgin	Plymouth
Exeter	Reigate
Glasgow	Stoke-on-Trent
Guernsey	Swansea
Hereford	Taunton
Inverness	Teesside
Jersey	Truro
Keswick	York

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Train: The nearest stations are Queen Street and Glasgow Central.

Underground: The nearest station is Buchanan Street.

Bus: Use services to Buchanan Bus Station.

Car Parking: See map above for closest car parking.